**INTEREST RATES MARKET NOTICE**

**Date: 27 May 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ053”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 May 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,535,000,000.00

**Bond Code** MAQ053

**Nominal Issued** R 122,000,000.00

**Issue Price** 98.60662%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 22 August 2014

**Books Close** 12 August 2014

**Interest Payment Date(s)** 22 August 2014

**Last Day to Register** By 17:00 on 11 August 2014

**Issue Date** 28 May 2014

**Date Convention** Following

**Interest Commencement Date** 28 May 2014

**First Interest Payment Date** 22 August 2014

**ISIN No.** ZAG000116096

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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